PUPIL

<u>Program for User Package</u> <u>Interfacing and Linking</u>

User Manual

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V. Standard Citations

Scientific papers and presentations incorporating results obtained using PUPIL must reference the code as follows:

"PUPIL, **P**rogram for User **P**ackage Interfacing and Linking version 4.0, (2022) a software product of the Universitat Politècnia de Catalunya, J. Torras, E. Deumens, S.B.Trickey, H-P.Cheng, C.Cao, Y. He, K. Muralidharan, A. Roitberg, G. M. Seabra, B. P. Roberts, O. Bertran, and Z. Fu."

Users also are requested to cite at least one of the following four papers about PUPIL:

- [1] "Software integration in multi-scale simulations: the PUPIL system", J. Torras, E. Deumens, and S. B. Trickey, J. Comput. Aided Mater. Des., 13, 201-212 (2006).
- [2] "PUPIL: A systematic approach to software integration in multi-scale simulations", J. Torras, Y. He, C. Cao, K. Muralidharan, E. Deumens, H.-P. Cheng, and S. B. Trickey, Comput. Phys. Commun., 177, 265-279 (2007).
- [3] "A versatile Amber-Gaussian QM/MM interface through PUPIL", J. Torras, G. M. Seabra, E. Deumens, S. B. Trickey, and A. E. Roitberg. J. Comput. Chem. 29, 1564-1573 (2008).
- [4] "PUPIL: A Software Integration System for Multi-Scale QM/MM-MD Simulations and Its Application to Biomolecular Systems", J. Torras, B.P. Roberts, G.M. Seabra, S.B. Trickey, Adv. Protein Chem. Struct. Biol., 100, 1-31 (2015).

VI. Table of Contents

1. INTRODUCTION	<u>6</u>
2. INSTALLATION	<u>8</u>
2.1 PREREQUISITES	8
2.2 PUPIL DIRECTORY STRUCTURE	9
2.3 BUILDING THE PLATFORM-INDEPENDENT COMPONENTS	.11
2.4 BUILDING THE PLATFORM-DEPENDENT COMPONENTS	.13
2.4.1 BUILDING LOOSELY COUPLED USER PACKAGES	13
2.4.2 BUILDING TIGHTLY COUPLED USER PACKAGES	13
2.4.2.1 Conditioning Source Code	14
2.4.2.2 Linking User Package Objects with PUPIL Libraries	15
2.5 TESTING YOUR PUPIL INSTALLATION	.17
3. RUNNING SIMULATIONS	<u>.19</u>
3.1 PREPARING SIMULATION INPUT FILES	.19
3.2 THE RUN SHELL SCRIPT	.20
3.3 THE TEMPLATE SHELL FOR PARALLEL EXECUTION	.21
3.4 OUTPUT SIMULATION FILES	.22
3.4.1 MANAGER OUTPUT FILES	22
3.4.1.1 AppServer.log	23
3.4.1.2 output.xml	24
3.4.2 WORKER OUTPUT FILES	24
<u>4.</u> <u>GUI – GRAPHICAL USER INTERFACE</u>	<u>.25</u>
4.1 SIMULATION	.25
4.1.1 New/Modify Simulation	25
4.1.2 CALCULATION UNITS SPECIFICATION.	27
4.1.2.1 Force Generation (QM)	28
4.1.2.2 Domain Identification	30
4.1.2.2.1 Manual Region Specification.	30
4.1.2.2.2 Saving/Loading Partitioning Rules	33
4.1.2.2.3 Domain Identification through an External Program	38
4.1.2.3 QM Applications Currently Implemented	40
4.1.2.4 Molecular Dynamics (MD)	44
4.1.2.5 MD Applications Currently Implemented	44
4.1.2.6 Domain Identification (DI)	45
4.1.3 KEYMM/KEYQM MAPPING	46
4.1.4 Show Simulation Tree	47
4.2 RESULTS	.47

4.2.1	QM SIMULATION SUMMARY	47
4.2.2	EXTRACT XMOL FILE	47
<u>5. X</u>	ML SIMULATION FILE	48
5.1	THE SIMULATIONROOT ELEMENT	48
5.1.1	THE ATOMDICTIONARY ELEMENT	48
5.1.2	THE RESIDUEDICTIONARY ELEMENT	48
5.1.3	THE KEYMM ELEMENT	48
5.2	THE SIMULATION ELEMENT	48
5.3 I	EXAMPLE XML INPUT FILE	49
<u>6.</u> B	IGLIOGRAPHY	52

1. INTRODUCTION

PUPIL (Program for User Package Interface and Linking), is a software environment – the program – that allows developers to link quickly and efficiently together multiple pieces of software in a fully automated multi-scale simulation. More specifically, it supports QM/MM MD simulations where the user might choose among any of the different MD engines and QM engines, which are connected to PUPIL as external programs through a tiny specific interface. One of the main advantages here is that the user can use most of the functionalities that may have those external programs interfaced without the necessity to be implemented again on independent interfaces. In fact, this simulation interface concentrates all the common code involved in the coupling terms of the QM/MM approach.

PUPIL allows developers to accomplish an increasingly important task, namely, systematic, efficient linking of several independent pieces of software or "user packages" – that have been and are actively being developed by researchers. PUPIL is general and can be used to link user packages from any scientific or engineering domain. However, it was originally developed with multi-scale simulation in materials physics and chemistry in mind, and several of the interfaces included in this release show that heritage.¹

This manual explains how to download, build, and install PUPIL. It also explains how to set up and perform a calculation. In this Introduction, we give a brief overview of the PUPIL architecture so you can gain a basic understanding of how PUPIL works. However, to get a thorough understanding, you should read the publications listed in the Standard Citations section above.¹⁻⁴ Also, please keep in mind the Standard Citations requirement listed in the preliminary material of this manual.

The design philosophy of PUPIL is to provide an environment for the software developer of user packages to do simulations in which data and simulation control are transferred from one user package to another in a straightforward manner. A design requirement is to do this without creating a monolithic, single-threaded code. A further design requirement is that changes in any of the user packages needed to couple them to PUPIL should be small and systematic. To make such changes, one obviously must understand the user package. However, a PUPIL design objective is to avoid the need to have a complete and exhaustive understanding such as usually is required when one wants to create a combined user package from multiple, independently developed user packages.

PUPIL itself acts as a **supervisor** program, coordinating execution and communication between the user packages, each of which provides a **calculation unit** (CU). The supervisor is implemented as a distributed program with one **manager** and several **workers**, one worker for each CU (Figure 1.1).² The manager and the workers communicate using the RMI (Remote Method Invocation) Java protocol. Workers communicate with tightly coupled user packages via subroutine calls, and with loosely coupled user packages through data files. The manager and the worker codes are written in Java. The Java code for each worker calls C code in the CU through the JNI^a (Java

^a Oracle, Java Native Interface 6.0 specification

Native Interface). The CUs, often written in Fortran or C, communicate with their workers via a PUPIL library, written in C.



Figure 1.1. PUPIL Architecture. Coordination and management of external packages such as Molecular dynamics (MD), quantum mechanical (QM), and domain identification (Domain ID) in a unique

Throughout this manual, we observe a few naming and typographical conventions. Commands to be typed in at a prompt are given in monospace and follow a \$ sign (which denotes the shell prompt). Directory and file names that are not given as part of a command are shown in *italics*. The terms "coordinates" and "system coordinates" mean coordinates of nuclei and/or residues. (Electronic coordinates are internal to quantum mechanical CUs.)

2. INSTALLATION

This chapter discusses in detail the steps needed to build and install PUPIL on your computer system. This information is most valuable to the system administrator. In addition, developers who want to interface their user packages with other user packages through PUPIL will find the information essential. Researchers who want to use PUPIL together with a set of already configured user packages do not have to read this chapter.

2.1 Prerequisites

To build and install PUPIL, the following software components must be installed on your computer system:

•	Java SDK 1.11 or posterior	http://www.oracle.com/
		technetwork/java/javase/overview/index.html
		Warning: The previous versions to the 4.0 of PUPIL only work with Java 1.8.
•	Apache Ant	http://ant.apache.org
•	GNU make ("gmake")	http://www.gnu.org/software/make

• CMake 15.0 or posterior <u>https://cmake.org</u>

The present release of PUPIL includes support for eight user packages. To use any one of them, you must have access to it or else obtain a licensed copy and install that package on your computer system. We strongly recommend testing each user package *by itself* before using it with PUPIL.

- User Packages:
 - Amber v18, v22 <u>http://www.ambermd.org/</u>
 - deMon2k v 6.1.1 <u>http://www.demon-software.com/</u>
 - DL_POLY (classic)v1.10 https://gitlab.com/DL_POLY_Classic/dl_poly/-/tags
 - Gaussian 03 or 09 <u>http://www.gaussian.com/</u>
 - MOPAC 2016 <u>http://openmopac.net/</u>
 - NWChem7.0.2 <u>https://github.com/nwchemgit/nwchem/releases</u>
 - ORCA v 3.0.3, v4.0, v5.0.3 https://orcaforum.cec.mpg.de/
 - SIESTA v4.0 or v4.1.5 <u>https://gitlab.com/siesta-project/siesta/-/tags</u>

To view molecular and material structures in its graphical user interface, PUPIL uses the Jmol tool, which is included with PUPIL as a precompiled jar library.

• Jmol: <u>http://jmol.sourceforge.net</u>

To optimize the processors resources assigned to each QM calculation when is dealing with multiple active zones (several QM regions, *maz*-QM/MM MD approach), PUPIL uses the Opt4J library, which is included as a precompiled jar library.

• Opt4J: <u>https://sdarg.github.io/opt4j/</u>

2.2 PUPIL Directory Structure

Download the latest release of PUPIL from <u>http://pupil.sourceforge.net</u>. Extract all files from the .tar file. In the resulting directory, you will find the following subdirectories:

- *doc/* PUPIL manual and JavaDoc of class diagram
- *scripts*/Directory containing the shell scripts needed to run PUPIL
- *src/* Source code
- *tests*/ Directory containing tests of the PUPIL system and some binaries
- *jmol*/ Directory containing the precompiled Jmol library

Directory which contains the Jmol libray (*.jar) (Note: The users who wish to update Jmol version (14.32.63) supplied with PUPIL will need to copy Jmol.jar library from the Jmol source code and change its name to JmolBean.jar inside this directory.)

You also will find the following files:

- *build.xml.head* and *build.xml.tail*: Two files used, along with information garnered at configure time, to prepare *build.xml*, the build file (similar to a Makefile) required by Apache Ant
- *CMakeList.txt*: CMake files that rules the compilation, build and installation.

Inside the directories mentioned above, you will find the following files:

- *src/* directory:
 - pupil-interface/

Directory which contains the PUPIL machine-dependent code, including source code for the C interface (JNI), source code for various "stub" programs that are used primarily for testing and development, source code for PUPIL utility programs, and patches for CUs themselves.

– PUPIL/

Directory which contains the Java source code for the PUPIL manager and workers.

- *tests/* directory:
 - sio2/

Simple tests using silicon dioxide; these test the MD programs stubMD and DL_POLY, and the QM programs stubQM, DeMon2k, Gaussian, MOPAC 2016, NWChem, ORCA, and Siesta.

– ala-di/

Simple test of alanine dipeptide QM/MD in explicit water; this tests the MD programs Amber and DL_POLY, and the QM programs stubQM, DeMon2k, Gaussian 03, Gaussian, MOPAC 2016, NWChem, and ORCA.

– ala3/

Simple link atom test for a system consisting of a simple peptide, ACE-(ALA)3-NME, in explicit water. This test uses the MD programs Amber

and DL_POLY and the QM programs stubQM, Gaussian 03, Gaussian, and NWChem.

– ala3-forces/

As with ala3 (see above), this test uses the Amber MD program and the QM programs Gaussian 03 and later Gaussian versions. It is a much longer test that uses the Amber debugging routines to compare and contrast forces computed by analytical differentiation and those computed numerically.

– h2o/

Simple tests using two single waters molecules as multiple active zones (two QM regions, one molecule per region) testing the maz-QM/MM MD approach. This test uses the MD programs Amber and DL_POLY, and the QM programs MOPAC 2016, NWChem, Gaussian and ORCA.

– ubiquitin/

A test for the GUI. It contains a single *.*xml* input file (*e.g.*, data.xml) which, when loaded into the GUI and written out again, should yield the same result (with exceptions for trivial re-ordering, *e.g.*, of hash table entries).

Many scripts, CMake files, etc., which run most tests based on the contents of the directories described above. Of particular importance are the files *pupil-run-test.sh*, a piece of shell code that should be included in any new test script And install_test.sh which runs the installation test that is a pre-condition for running rest of tests.*scripts/* directory:

(NOTE: The files in the scripts/ directory are copied into \$PUPIL_PATH/bin at installation time)

– pupil-clean.sh

A shell script to remove output and temporary files from a PUPIL execution directory. Since PUPIL uses standard names for its output, in most cases this script should be usable as is.

– pupil-gui

A script to open the PUPIL GUI.

– pupil-run.sh

A template shell script to execute a PUPIL calculation. This shell script intends to be a general script to execute PUPIL and should not be modified by the user.

– pupil_paraRun.sh

A template shell script for use of an MPI-compatible (OpenMPI) QM program with PUPIL.

– pupil_paraRun_demon2k.sh

A modification of the template shell script pupil_paraRun.sh to be used specifically with the deMon2k package.

- pupil-timings.sh

A script to extract timing information from a PUPIL run.

- pcforcempi.sh

Specific template to start the parallel *pcforce* program, external to PUPIL package, in a general OpenMPI environment (used only with the old version of NWChem 6.1.1 and deMon2k QM programs, see <u>§4.1.2.3</u>).

Throughout this manual, we assume that the environment variable **PUPIL_PATH** contains the directory into which PUPIL's binaries and libraries will be installed. This variable can be set in shells such as **sh** or **bash** by the following command, which can also be added to your *.bashrc* file:

```
$ export PUPIL_PATH=/path/to/top/directory/pupil
```

where */path/to/top/directory/pupil* is replaced by the path to the directory in which PUPIL is installed (such as */usr/local/pupil-4.0* or */opt/pupil-4.0*).

2.3 Building the Platform-independent Components

The graphical user interface (GUI) (see below) and PUPIL Supervisor are implemented in Java. Compilation is done using ant, which is called using cmake.

1. Extract the PUPIL code from the archive.

```
$ tar -xjvf pupil-4_0.tar.bz2
```

2. Create a build directory and go into it.

```
$ mkdir build
```

\$ cd build

3. Build PUPIL:

```
$ cmake ../pupil-4.0 -DCOMPILER="GNU"
```

```
-DCMAKE_INSTALL_PREFIX=../install
```

4. The -DCMAKE_INSTALL_PREFIX option allows you to change the install location (default: */usr/local*); The -DCOMPILER option makes possible to change between GNU and INTEL compilers. Build the PUPIL binaries and libraries:

\$ make

5. Install the tests directory tree and run some preliminary tests (stubs and loosely coupled user packages):

```
$ ctest -VV -R install
```

This first test runs installation, so also it can be done with

\$ make install

Then PUPIL's independent tests should be run

\$ ctest -VV -R sio2-stubMD-stubQM

For more details about testing go to the Test section in \$2.5

6. Install the PUPIL binaries and libraries:

```
$ make install
```

Two Java jar files will be created and stored in the DCMAKE_INSTALL_PREFIX/*lib* directory:

- PupilCore.jar

This has the PUPIL supervisor code and the shared PUPIL worker codes to be used in any simulation. See Chapter 3 for execution details.

– PupilGUI.jar

The graphical user interface. See Chapter 4 for execution details.

Three shared libraries also will be placed in the same directory:

– libPUPIL.so

Main Interface between User Packages and the Java PUPIL supervisor.

– libPUPILTime.so

Library with routines to compute timing.

- libPUPILBlind.so

Library with stub functions. If a particular User Package does not define certain functions (usually because it does not need them), the stub library will provide a dummy replacement, so that the linking step can complete successfully.

Note: When linking any program to PUPIL, libPUPILBlind.so always should be placed at the end of the link line.

Four binaries also will be made. Three of them are stubs to test the functionality of the manager in the simulation, each corresponding to one of the three roles that any application can play in a multi-scale simulation. The fourth, *pcforce* (see §4.1.2.3), is a parallel MPI binary, needed with some QM user packages, that calculates a force correction to classical particles as a result of the QM region. All of them will be installed in the DCMAKE_INSTALL_PREFIX/bin directory. The four binaries are:

- *stubMD* Simulates the calls to/from the PUPIL library by a Molecular Dynamics Calculation Unit for a few steps.
- *stubDI* Simulates the calls to/from the PUPIL library by a Domain Identification Unit.
- *stubQM* Simulates the calls to/from the PUPIL library by a Quantum Mechanics Calculation Unit.
- *pcforce* A utility provided with the PUPIL source code (but external to PUPIL *per se*) to calculate the forces upon the embedding point charges due to the interaction with the electron density of the quantum zone. Only to be used in some of the old QM CU versions.

A JavaDoc describing the PUPIL conceptual model (data structures and their relationships) also will be created in *javadoc/index.html*.

7. Add the PUPIL library path to the \$LD_LIBRARY_PATH environment variable:

\$ export LD_LIBRARY_PATH=\$LD_LIBRARY_PATH:\$PUPIL_PATH/lib

Add the PUPIL bin and lib path to \$PATH environment variables

\$ export PATH=\$PATH:\$PUPIL_PATH/bin:\$PUPIL_PATH/lib

Note: On some platforms it may be necessary to specify the Java libraries in the LD_LIBRARY_PATH as well, for example:

```
$ export
LD_LIBRARY_PATH=$JAVA_HOME:$JAVA_HOME/lib:$JAVA_HOME/lib/server:$LD_L
IBRARY_PATH
```

where \$JAVA_HOME is a variable with the full path to the Java installation (or equivalent). *Check your Java installation for specific details.*

2.4 Building the Platform-dependent Components

The procedure to build the platform-dependent PUPIL binaries and libraries is described in this section. The steps are listed in the order in which they should be executed.

2.4.1 Building Loosely Coupled User Packages.

Some QM User Packages run as independent executables called by the PUPIL system. These packages do not require any source-code modification or recompilation to work with PUPIL. This mode of CU operation is called Start-Stop (SS), because a new instance of the QM CU is executed at each force evaluation. Loosely coupled CUs should be compiled by themselves as usual, following their own instructions. Their locations can be made known to PUPIL by means of the, though a symbolic link in \$PUPIL_PATH/bin.

Currently, the User Packages that run in Start-Stop mode with PUPIL are:

- deMon2k v4.3.8 or v6.1.1
- Gaussian 03 or 09 and later
- MOPAC 2016
- NWChem 6.1.1,6.5, 6.6, or 7.0.2
- ORCA 3.0.3 or 4.0.1.2
- SIESTA v4.0 or v4.1.5

Some User Packages require extra data files, such as basis set libraries. (An example is the pair of files *AUXIS* and *BASIS* used by deMon2k. To run preliminary tests of the deMon2k program, you should set the DEMON2K_AUXIS and DEMON2K_BASIS environment variables with the correct AUXIS and BASIS paths, respectively.) These files must be visible at the location specified for that User Package executable, on every computer where the package will be run by PUPIL. Also, ORCA_PATH environment variable has to be set with the correct ORCA binary path to run orca tests. These data files do not need to reside inside the *\$PUPIL_PATH* tree.

2.4.2 Building Tightly Coupled User Packages

Tightly coupled User Packages require source-code modification and linking with the PUPIL libraries to be used with the PUPIL interface. Three steps are required to build

such tightly coupled User Packages: Conditioning the source code (see next Subsection), compiling PUPIL libraries, and finally, building the new tightly coupled User Package binaries linked to the new PUPIL libraries compiled in the preceding step.

2.4.2.1 Conditioning Source Code

The User Packages that have an interface to interact directly with the PUPIL system should be conditioned (i.e., modified) before their compilation. The exact conditioning process varies among User Packages.

– DL_POLY and SIESTA

Source code patches for these programs are distributed with PUPIL in a separate file (dlpoly_siesta_PUPILpatches-v4_0.tar.gz). The steps to patch the original source code are the following:

- Download source code for the User Package to build the new Calculation Unit (DL_POLY or SIESTA) to plug into PUPIL. This source code will be modified during the compilation dl_poly classic v1.9 or v1.10 siesta-4.0 or siesta-4.1.5
- 2. If not already downloaded, download the patch file from http://pupil.sourceforge.net.
- 3. Decompress and extract the patch file: tar -xvzf dlpoly_siesta_PUPILpatches-v4_0.tar.gz
- 4. Change to the extracted patch directory and edit the patching shells *.*sh*, as follows.

Add the correct directory in the configuration section of the script. This directory corresponds to the place where the source code of the User Package *to be patched* with the PUPIL Interface is located. (See the README file.)

- 5. Select the patch to be used. This must be change in the `patching shells *.sh, changing the pathFile variable (to the path to de desired patch to be applied)
- 6. Execute the patching shell from this directory. The patching shell must have execute permissions.

The patches currently tested with PUPIL package correspond to DL_POLY classic v1.9 or v1.10 and SIESTA v4.0 or 4.1.5. Before applying the patch you must select the correct patch. The information about which patch corresponds to which version is inside the README file within the dlpoly_siesta_PUPILpatchesv4_0.tar.gz compress file.

– Amber, versions 10,11,12,14,16, 21 and 22

Up through Amber version 16, the source code already includes the modifications necessary to interface with the PUPIL library, so further conditioning is not necessary to support use with PUPIL. See $\S2.4.2.2$ for instructions on compiling and linking the "sander" binary.

Note: Currently, sander program is included in the AmberTools 22 package.

2.4.2.2 Linking User Package Objects with PUPIL Libraries

All User Packages (CUs) tightly coupled with PUPIL must be linked with the PUPIL libraries previously compiled and the platform-dependent Java libraries (see <u>§2.3</u>). The environment variables LD_LIBRARY_PATH, PUPIL_PATH, and JAVA_HOME also must be set.

- DL_POLY and SIESTA
 - 1. Change to the source code directory of the already patched packages. The patched source code contains a *Makefile* already prepared for a default machine but a sanity check is strongly recommended. Make sure you have the correct Makefile, and the PUPIL libraries have been added correctly (see §2.3 points 6 and 7).
 - 2. Compile the binaries.

For DL_POLY (DL_CLASSIC version 1.10), after you have applied the patch, as explained in section <u>\$2.4.2.1</u>, you can choose between the types of compilation in the source directory (to see all option write "make" in the terminal and press the tab key from your keyboard).

\$ make pupil-dlpoly

Then move to the execute directory on the top directory. There you will have the dlpoly executable named as DLPOLY.X. Copy the path to the dlpoly executable and move to \$PUPIL_PATH/bin

\$ ln -s /path/to/executable/DLPOLY.X dlpoly

For siesta (version 4.1.5), after you have applied the patch, as explained in section \$2.4.2.1. Move to the Obj directory in the uncompress directory from siesta and execute.

\$ sh ../Src/obj_setup.sh

Copy one of the arch.make types (for more information look at the siesta manual), for example the gfortran.make. Then, you can compile.

After that, make the symbolic link in the \$PUPIL_PATH/bin directory \$ ln -s /path/to/Obj/siesta siesta

- Amber, version 21 and 22

Download the source code from the repository (<u>http://ambermd.org</u>) and uncompress the file. Then move to the build directory, allocated on the top directory of the uncompressed file, and run the executable (Must be installed Cmake for installing amber)

\$./run_cmake

If the CMake build report looks OK you can run the next commands.

To see if amber compilation have find the pupil libraries (remember that you should add the \$PUPIL_PATH/lib to the \$PATH and \$LD_LIBRARY_PATH environment variables) at the end of the CMake build you should see a section called 3rd Party Libraries, and in the subsection "using installed" you should find a line listing pupil as a 3rd party library. If it doesn't appear it means that the initial configuration by CMake has not worked.

Then you can proceed with the compilation and installation of the binaries, libraries and other utilities.

```
$ make install
```

\$source /path/to/top/dir/Ambertools22/AmberTools22/amber22/amber.sh

This will create the *sander.PUPIL* executable located in the \$AMBERHOME/bin directory.

You will need now to tell PUPIL where to find this executable. PUPIL will look for a file called *sander* in the \$PUPIL_PATH/bin directory. So, you can either copy the *sander*.*PUPIL* executable there with the new name:

\$ cp \$AMBERHOME/bin/sander.PUPIL \$PUPIL_PATH/bin/sander

or create a symbolic link there:

\$ ln -s \$AMBERHOME/bin/sander.PUPIL \$PUPIL_PATH/bin/sander

- Amber, version 14 and 16

Before you continue, make sure you have applied all the bug fixes for Amber (available from <u>http://ambermd.org/bugfixes</u>), and that you can build and successfully test a fully functioning stand-alone (serial) version of Amber from the patched code. See the Amber manual for details.

1. Change to the *\$AMBERHOME/AmberTools/src/sander/* directory:

\$ cd \$AMBERHOME/AmberTools/src/sander

2. Compile the updated sander code and link it with PUPIL libraries in order to incorporate the PUPIL interface, as follows:

\$ make \$AMBERHOME/bin/sander.PUPIL

Alternatively you can compile all additional stand-alone programs (which also includes sander.PUPIL) by executing the following command:

\$ make all_serial_programs

- Amber, versions 10, 11 and 12

Similarly to Amber 16, you have to make sure that all the bug fixes for Amber has been applied, and a stand-alone (serial) version of Amber has been successfully compiled and tested.

- 1. Change to the *\$AMBERHOME/src/sander/* directory:
 - \$ cd \$AMBERHOME/src/sander

2. Compile the updated sander code and link it with PUPIL libraries in order to incorporate the PUPIL interface, as follows:

\$ make sander.PUPIL

2.5 Testing Your PUPIL Installation

To test the compiled PUPIL libraries, CU binaries, and the Java supervisor, it can be use the Cmake tool Ctest, as it is explained further down. All tests are built during compilation, so after you compile you can check the proper functioning using Ctest or running in the \$PUPIL_PATH/test directory the bash files of each test. If the second option is followed, is imperative to run the install_test.sh script before running any others. All the binaries, or symbolic links to them, must be present in the *\$PUPIL_PATH/bin* directory following the naming convention used above. This *Makefile* is used for several tests, e.g. the SiO₂ molecule, alanine dipeptide, and alanine tripeptide are run using all the possible combinations of the stub, MOPAC, SIESTA, gO3, Gaussian, deMon2k, NWChem, and ORCA as QM Calculation Units and the stub, Amber, and DL POLY as the MD Calculation Units (Amber is not included on the testing with the SiO₂ molecule). It is assumed that, *mopac*, *dlpoly*, *siesta*, *gO3*, *gaussian*, *demon2k* (*demon2k.MPI*), *nwchem* (*nwchem.MPI*), *orca*, and all the *stubs* are stored in the *\$PUPIL_PATH/bin* directory. Follow the next table to assign the correct name to each symbolic link.

Software	Name of symbolic link		
Gaussias 03	g03		
Gaussias 09 or later	gaussian		
Nwchem (serial)	nwchem		
Nwchem (parallel)	nwchem.MPI		
Demon2k (serial)	demon2k		
Demon2k (parallel)	demon2k.MPI		
Orca	orca		
Морас	торас		
Amber	sander		
Siesta	siesta		
Dlpoly	dlpoly		

Table 1. Name of symbolic links for each software to use that PUPIL will recognize.

Note: All tests involving NWChem it is assumed that one of the newer version are used and stored in the *\$PUPIL_PATH/bin directory*.

 In the PUPIL build directory, run the following command: \$ ctest -VV -R install

- 2. Now you can run any test, to see the full list of text run.
 - \$ ctest -N

Use regular expression option ("-R") to select tests and verbose option ("-VV") to see results of tests. Follow the instructions in the following table to select some usual options.

Test group	Command
All test	ctest –VV
Clean all directory test	ctest –VV –R clean
Specific test	ctest -VV sio2-dlpoly-nwchem
All serial test	ctest -VV -R A(?!. *MPI). *
All parallel test	ctest -VV -R .*\bMPI\b.*\b
All test except the ala3-forces test	ctest -VV -R A(?!. *forces).*
All test of one software {example: <i>dlpoly</i> }	ctest -VV -R dlpoly
All test which matches QM and MM software [example: all amber g03][order should coincide with test name]	ctest -VV -R \ b amber\ b. *\b g03\ b
All test which matches QM and MM software and no <i>pcforce</i>	Ctest -VV -R A(?!.* forces).*\b amber \b. *\b g03 \b

Table 2. Usual options to run the PUPIL tests.

All those commands run a number of tests. It skips combinations for which the calculation units cannot be found. For other combinations, it will perform a short PUPIL calculation and compare the result against a saved file, reporting a failure if the differences are not of an acceptable type. (Numerical differences with errors larger than $5 \cdot 10^{-4}$ % are reported as a failure)

Note: Small numerical differences between the energy values in the AppServer.log file created during the simulation and those in the reference AppServer.log.save file can result in false reports of failures. Check the real differences on the output of the test to avoid confusion with false errors.

Also, please notice that some differences were observed in the number of calls for forces calculations from the Amber program (PUPIL calls) depending on the Amber version. Of course, that gives a different number of simulation steps reported in the AppServer.log file between Amber versions v11 and v12. Results from v12 have an extra iteration at the last MD step which also can lead to artificial failure reports.

3. RUNNING SIMULATIONS

The whole QM/MM-MD simulation process might be represented in four steps (Figure 3.1). First, the user builds a XML file using the PUPIL graphical interface with all the information required by the simulation and supported by the input files of the external calculation units to be used. Next, the queue system assigns the resources that will be needed (in case to be executed in a computer cluster). The third is the most complicated step and builds the core of the simulation. The main PUPIL server manages the simulation by starting the interfaces and its associated external software packages (calculation units). The communication between those units will be a mix between the RMI space and input and output data files. Finally, the user interface extracts the requisite information through the output XML simulation file, or may be using any other additional viewer or software to deal with the output files data.¹

3.1 Preparing Simulation Input Files

The PUPIL system allows the user to link all the calculation units (CUs) easily, but it is the user's responsibility to prepare all the input files for each CU so that each one will work correctly within the simulation. The PUPIL manager *does not check* the validity of the input files for the individual CUs. Please refer to the respective User Package manuals for instructions on input file preparation.

The coordinates of the molecular system, cluster, or extended system, as well as the classical type of each atom, are specified in the input files for the Molecular Dynamics CU. Different potentials for the same element can be represented as different atom types. For example, in a simulation of silica with water we could have two kinds of classical Oxygen atom, Oxygen from silica and Oxygen from water.



Figure 3.1 Steps and relationships between the different elements involved in a PUPIL simulation. Start-Stop approach, where the MD package is the only one tightly coupled with the PUPIL framework.

The input file for the QM CU supplies the general quantum variables except for the system coordinates. The quantum types of the particles also are obtained from this input file. The PUPIL system parses this file to record the different quantum particles that the user has defined in the multi-scale simulation. Following the same example of silica and water, we could assign different basis sets to the Oxygen atoms belonging to the silica and to those belonging to water. *Beware:* if an element of the periodic table occurs two or more times in ways that differ in any respect, then each different occurrence *must* have a *unique* atom name. For example, two Oxygen atoms with different basis sets must be named differently.

With the two kinds of particles, classical and quantum, recorded, PUPIL creates a default mapping between them, indexed by the atomic number. The default mapping can be modified using the PUPIL GUI (see $\S4.1.3$).

3.2 The Run Shell Script

The *pupil-run.sh* script included in this package is made to build the simulation environment by starting the PUPIL supervisor, and all required CUs which are specified in the input XML file used by PUPIL to run the simulation (*e.g.*, file.xml). Construction of this file is discussed in Section 4 and its structure is discussed in Section 5. Unlike in previous versions of PUPIL, this XML file may have any name. The PUPIL run script can be used with the following syntax:

\$ pupil-run.sh file.xml >&2

The previous command can be used interactively o through a queue manager. On the latter case, the *pupil-run.sh* script execution command may be incorporated into any container script that should be used according to the cluster queue system. Thus, a very simple example using PBS (Portable Batch System) directives to submit the job using a PBS queue manager, it would be:

```
#!/bin/sh
#PBS -N test
#PBS -o test.log
#PBS -e test.err
#PBS -m abe
#PBS -q your_queue_name
#PBS -l nodes=1:ppn=8
DIR=/directory/path/where/your/files/are/stored
```

cd \${TMPDIR}

```
# Initial files copy
cp ${DIR}/data.xml .
cp ${DIR}/pupil-run.sh .
# recovering resources names to be used
N=`wc -l $PBS_NODEFILE | awk '{print $1}'`
echo Nr nodes $N
cp $PBS_NODEFILE resources.txt
#executing Pupil script
time pupil-run.sh data.xml > run.log
#recovering files
tar cvzf run.tar.gz .
cp run.tar.gz ${DIR}
```

Note: PUPIL manager will recognize the assigned resources from the queue manager in a file named resources.txt.

3.3 The Template Shell for Parallel Execution

Prior to starting any parallel worker (QM or MD), the parallel environment must be initiated in accordance with local hardware and software cluster characteristics and policies. A startup shell script is generated from the PUPIL core following a user-provided shell script template which incorporates those local cluster characteristics and policies. An example would be the MPI environment commands to get the worker running in the local hardware environment and the execution syntax for the corresponding CU.

The PUPIL Manager creates a startup shell script to initialize the parallel code based on a template shell given and/or modified by the user (*pupil_paraRun.sh*). The way to accommodate the given template shell for parallel execution is via environment variables which values are provided from the PUPIL Manager; it knows the correct values for them. The user should place these environment variables properly inside the template in order to get a startup parallel shell script that is correct for the user's computing environment. Currently supported environment variables for the parallel shell build are the following:

```
PUPIL_WORKPATH Directory where the parallel CU will be executed by default.
```

PUPIL_RESOURCES	List of resources (processors or nodes) to be used in the upcoming parallel CU execution		
PUPIL_EXE	Line command to start the parallel program. Includes all the PUPIL additions to initiate the CU and JVM.		
PUPIL_FILE_IN	Input file for the parallel CU execution.		
PUPIL_FILE_OUT	Output file from the parallel CU.		
PUPIL_FILE_ERR	File where all the error messages from the parallel CU are to be stored.		

Moreover, three template shells for parallel execution are provided in the directory \$PUPIL_PATH/scripts.

- pupil_paraRun.sh

General template that starts a general OpenMPI environment to run a general PUPIL Worker properly (used with the NWChem CU).

- pupil_paraRun_mpich2.sh

General template that starts MPICH2 environment to run a general PUPIL - Worker.

- pupil_paraRun_demon2k.sh

Specific template to start the parallel deMon2k CU execution in a general OpenMPI environment.

- pcforcempi.sh

Specific template to start the parallel *pcforce* program in a general OpenMPI environment (see $\S4.1.2.3$).

- pcforcempi_mpich2.sh

Similar to the previous one but starting the parallel *pcforce* program in a MPICH2 environment.

The user must **NOT** change the value of the general environment PUPIL variables for the template, since doing so would result in erroneous behavior of the simulation package

3.4 Output Simulation Files

3.4.1 Manager Output Files

There are two types of files that consolidate all the outputs from PUPIL simulations, AppServer.log and the output files from distributed CUs.

3.4.1.1 AppServer.log

This file is written by the PUPIL Manager. All the CUs exchange information and events with the Manager, which is in charge of writing them in this log file. There are four different levels of output detail:

- -1 Only errors are printed.
- 0 Normal comments and errors are printed (default level).
- 5 Debugging information, except for system coordinates, is printed.
- 10 All coordinates and debugging information are printed.

Every entry in the log file has the origin of the message enclosed in brackets, [], at the beginning of the line. The most common sources of comment entries are the following:

- CoordinatesServer

This is the general MD worker, which receives the classical system coordinates and generates the QM system coordinates.

– CoordIntfc

This Java class implements the RMI server for the CoordinatesServer. Usually, *CoordIntfc* receives the quantum forces from the general QM worker and the quantum zone from the General DI worker.

- ForcesServer

This is the general CycleQM worker. It receives the quantum forces from the quantum packages through the PUPIL library and sends those forces to *CoordIntfc*.

- ForcesIntfc

This Java class implements the RMI server for ForcesServer. It receives the quantum system coordinates and puts them into the cycleQM package through the PUPIL library.

– DomainsServer

This is the general DI worker. It receives the atom numbers that belong to the quantum zone from the DI packages through the PUPIL library and sends that information to CoordIntfc

– DomainsIntfc

This Java class implements the RMI server for *DomainsIntfc*. It receives the classical particle coordinates, atom types, and other variables to pass through the PUPIL library to the program that will determine the quantum domain.

- PUPIL.Domain

These are specialized Java classes from the System Domain, which are responsible for any specific CU behavior, such as SiestaQMJob, etc.¹⁻²

3.4.1.2 output.xml

This file has a structure similar to that of the simulation XML input file (*.*xml*, see Chapter 5) but with all the intermediate results obtained in the simulation. The user decides how many steps will be taken before writing a new record to *output.xml*. This output file is useful for following the multi-scale simulation. However, the output can become quite large when the physical system has a large number of particles. If the number of particles is very large, writing this file may exceed available memory, causing PUPIL to crash. The memory resources are monitored in the *AppServer.log* file. To avoid crashing PUPIL when the physical system has a very large number of particles, the user may have to consult whatever intermediate files the CU may provide to analyze the simulation results instead of adding new intermediate steps to be stored in the *output.xml* file (see §4.1.2.4).

3.4.2 Worker Output Files

The standard output and standard error channels for all general workers are redirected to files (one standard output file and one standard error file for each worker). All the normal output from the workers is contained within these files. Errors that occurred in any worker can be monitored in these files as well as in the general log file. The debug messages from the worker–PUPIL interfaces and the PUPIL C libraries also may be found in these files.

4. GUI – Graphical User Interface

PUPIL's graphical user interface (Figure 4.1) helps the user to build the input file with a *XML* format (*e.g.*, *data.xml*) for a multi-scale simulation. This chapter explains the GUI options.

The GUI is started using the following command:

\$ pupil-gui

4.1 Simulation

The simulation input consists of a brief description of the whole simulation task and the information necessary to run each Calculation Unit. All this information will be stored in memory in the same way as in the *XML* input file (*e.g., data.xml*) created to run the simulation (see Chapter 5).



Figure 4.1. PUPIL GUI screen shot which shows the state immediately after loading the QM Calculation Unit files. In this example, Gaussian is being used as the QM CU.

4.1.1 New/Modify Simulation.

In the first step, a new simulation must be created via the *Simulation* \rightarrow *New Simulation Input* menu option (Figure 4.2). The following fields must be completed:

- Simulation Name

A user-defined name for this simulation.Base Directory

This is the path of the working directory in the file system where PUPIL will create the output and temporary files. A period (decimal point or full stop, ".")

may be used to indicate the directory in which the initial shell script (*pupil-run.sh*) is executed.

- Log Level

Shows the level of printing from the PUPIL system during the simulation. Three possibilities are accessible from the GUI:

- *Without log printing*: Only errors will be printed.
- *Normal log printing*: Basic output will be printed, allowing the user to follow the simulation's progress.
- *Debug log printing*: Detailed information about the data (except for particle coordinates) from each worker will be printed at each simulation step.

Though not accessible from the GUI, there is a fourth, extremely verbose log level which prints the coordinates of each atom at every step. This level may be accessed by giving the optPrint element in the input *XML* file (*.*xml*; see Chapter 5 for a brief description of this file) a value of 10.

- Max. number of Java Threads

Core

For shared-memory (SMP) machines, this input allows one to specify the number of threads to be created by the Java code, and with which the PUPIL Manager will work in parallel.

have

been

New Simulation		\mathbf{X}
Simulation name:	ubq100326	
Base directory:	,	Browse
Log level:	Normal log printing 👻	
Max. number of Java threads: Java Memory (MB):	4	
Initial memory: 64	Maximum memory: 2048	Stack size: 16
	OK Cancel	



parallelized in the current version, mainly the QM Domain generation using neighborhood rules and the long-range electrostatics calculation using Ewald Summations. Extension of their use to the rest of PUPIL core is under consideration for a future releases.

– Java Memory

PUPIL

Each PUPIL worker creates a Java Virtual Machine (JVM), which is started with an initial amount of memory (heap). The Java heap is where the objects of a Java program live. It is a repository for current active java objects, dead objects, and free memory. When any of those objects no longer can be reached from any pointer in the running program, it is considered "garbage" and ready to be cleaned. Sometimes, depending on system size, that memory could be insufficient and more memory should be set. The JVM has three parameters to manage the memory assigned to each java program.

- Initial memory

This is the initial and minimum size of the heap (MB). Some JVM developers recommend that this value be set to the same size as the maximum heap size.

- Maximum memory

The default maximum heap size is a dynamic value determined by the amount of free physical memory in the computer system. A good practice in order to avoid paging is to limit the maximum heap size. This value will depend on the size of the system under simulation and the available computer resources. Usually the value should be less than 75% of physical memory in the computer system.

- Stack size

Each thread in the JVM gets a stack. The number of possible threads is limited by the stack size. If the stack size is too big you will run out of memory as each thread is allocated more memory than it needs. However, for simulating big systems the stack size should be increased in order to avoid memory problems. PUPIL by default requests 16 MB of stack space, which should be ample for most situations.

4.1.2 Calculation Units specification.

The main GUI panel (Figure 4.1) is divided in two sections. On the left is a list of the CUs that are supported by the PUPIL system.

Note: CUs for which support is under development may show in the panel but not be fully supported. Also, CUs will be listed even if not installed at your site.

On the right is the main window for the Jmol application (<u>http://jmol.sourceforge.net</u>) that helps visualize the classical and quantum system read by PUPIL from the input files discussed in <u>§3.1</u>. JMol has been embedded into the PUPIL GUI.

The CU panel is divided into three sections, one for each role that a CU can play in the PUPIL multi-scale simulation.

You must specify one *Molecular Dynamics* (MD), one *Force Generation* (QM), and one *Domain Identification* method for the simulation. All CUs involving MD and QM methods have a common set of parameters to be assigned when selected:

– Executable

The user specifies the path and name of the binary that will be associated with the CU. PUPIL will make a copy of the binary within the working directory for the simulation; this copy will be executed during the simulation.

- Run application in parallel using MPI

This option controls whether this particular calculation unit is to be run in parallel using MPI. It should not be used for CUs that rely on shared-memory (SMP) processing, e.g., usual execution of Gaussian program.

- Number of MPI tasks to run

This option is available only if a parallel run using MPI has been requested (see above). It specifies the number of MPI processors associated with the CU. If "Run application in parallel using MPI" is enabled, this value should be an integer greater than 1. A shell script template, *pupil_paraRun.sh* (from the PUPIL

software), is used to build a proper script to start the QM MPI calculation. The template is found in the *\$PUPIL_PATH/scripts/* directory. At each execution, PUPIL enters appropriate values for all the internal environment variables contained in the template. Prior to this, however, the user must:

- 1. Edit the template (*pupil_paraRun.sh*) to match the MPI package installed on the target system, and
- 2. Copy the result into the simulation directory where the PUPIL starting run shell script (*pupil-run.sh*) has been placed.

4.1.2.1 Force Generation (QM)

To obtain the quantum forces (Figure 4.3), some common parameters must be specified for each CU involved in the simulation. This section is devoted to those parameters that are general for any QM CU only. Later, the specific parameters for each specific CU are given; see $\S4.1.2.3$.

- Save output and error files at this interval (steps)

This option instructs PUPIL to save the information written by the QM CU to standard output and standard error every so many steps. If this option is left unchecked, the QM CU output will be overwritten at the start of each new QM force evaluation.

– Use Periodic Boundaries

This option is needed only if the classical system has 3D periodicity in a parallelepiped or cubic MD cell. Only orthogonal unit cell vectors are allowed so far (no hexagonal unit cells). If this option is selected, PUPIL will translate

	x
cratch/soft/pupil4_0/bin/gaussian Bro	wse
s): 0	
Apply PBC corrections between	QM-QM atoms
Apply PBC corrections between	QM-MM atoms
Cutoff radius (direct)	
K may vester (responsed)	
lo o	
GAUSSIAN -	
/files/TcTS off	Browse
etersh 0	
arahav o	
	 apply PBC corrections between apply PBC corrections between Cutoff radius (direct) K max vector (reciprocal) O GAUSSIAN Apply PBC corrections between

Figure 4.3. Gaussian QM specification

the atomic coordinates using the periodicity of the system, such that the quantum zone ends up at the center of the unit cell for the QM calculation.

- Use cyclic QM (through RMI)

Warning! This option applies <u>only</u> to tightly coupled QM packages. If this option is checked and the binary does not have the corresponding cycleQM behavior compiled with a proper PUPIL interface, the simulation will fail in a deadlock.

This option tells the PUPIL Manager that the current CU will have the CycleQM behavior.¹⁻² The binary will be put into execution once, and then used repeatedly. It will be restarted only when the quantum zone changes.

- Chain Rule for pairs of link atoms

If this option is checked *and the simulation has link atoms in the embedding zone* (see *Embedding Rules*, below), the Chain Rule will be applied to every pair of link atoms to distribute the force over the link associated with them.

- Apply a post-QM Coulomb force correction to MM atoms

Most QM user packages do not compute the force exerted by the QM region on the surrounding classical atoms (which typically are represented to the QM program as fixed point charges). If this option is checked and the simulation has point charges in the embedding zone (see *Embedding Rules*), two different ways to obtain those forces will be used, depending upon which CU is used to perform the simulation. The Gaussian CU, NWChem, and deMon2k obtain those forces through the field at each point charge, whereas older versions of deMon2K (e.g. v2.4.2) and NWChem (e.g. v6.1.1) obtain them through a simple integration between the point charges and the electronic density calculated over the system volume.³ This approximation attempts to calculate and correct this force component, modifying the forces on the classical atoms associated with the point charges.

When this option is checked the PUPIL Manager will use the whole classical box to build the embedding zone to calculate electrostatic interactions in the real space, but long-range electrostatics will not be calculated. This is to be compatible with previous versions of PUPIL. However, the user might add long-range electrostatics interactions at the simulation by means of the following check boxes:

Apply PBC corrections between QM-QM atoms

Interactions among QM atoms and all their virtual images will be considered using the Ewald Summations approach.

Apply PBC corrections between QM-MM atoms

Interactions between quantum particles and virtual images of point charges will be considered using the Ewald Summations approach.

- Cutoff radius (direct)

This is the radius' cutoff to select environment point charges around the quantum region in the Ewald Summations approach (direct space). This value has to coincide with the neighboring distance to select point charges in the embedding rules (see section $\S4.1.2.2.1$). Since minimum image convention is used, the user defined cutoff is limited to a maximum value of the half the smallest box edge length. The default value will consider the whole classical box in order to keep compatibility with previous versions of PUPIL.

K max vector (reciprocal)

This is the reciprocal-space cutoff value in the Ewald Summations approach. It is an integer defining the summation range over all integer translations of the reciprocal lattice.

- Total charge of embedding region

Introduction of a link atom in the quantum zone can cause a charge neutrality violation. To correct this, PUPIL will adjust the total charge of the embedding region to the current value introduced by the user. This charge should be used to impose charge neutrality to the whole system ($q_{embed} + q_{qm} = 0$).

Note: the charge introduced in this box is the net charge of the embedding (classical) region <u>only</u>.

4.1.2.2 Domain Identification

This module is used to control QM/MM partitioning, where the inner QM region and the external MM (classical) region are set. Currently, two kinds of Domain Identification are allowed: *Manual Region Specification* and *Domain Identification through an External Program*. The former is required to specify manually the QM region, the link-pairs connecting the quantum and classical regions, and the embedding particles used as point charges.

When no embedding rules are specified and no external DI program is running, the *entire* classical system will be considered as a single quantum zone and will be mapped following the default mapping rules between the classical and quantum kinds of atoms (see $\S4.1.3$), based on atomic numbers.

4.1.2.2.1 Manual Region Specification.

This dialogue box (Figure 4.4) provides the user with the option to assign, by means of a specific set of rules, a fixed quantum zone and its embedding. The dialogue box allows the user to distinguish among three Regions (or Zones), namely the QUANTUM, CLASSICAL, and STATIC-CHARGE regions. Each particle must be assigned to one of these three regions. Also, five different check-boxes allow the user to define all atom/residues belonging to any of the three regions:

- Specification of the QM Region: Use this box to assign specific atoms or residues directly to the QM region.

- *Specification of the MM Region*: Use this box to assign specific atoms or residues directly to the MM (classical) or static charge regions.

- *Specification of the Fixed Link Pairs*: Use this box for direct assignment of linkpairs atoms that connect quantum and classical regions. The link-pairs defined at this point will be kept fixed during all the simulation.

- *Specification of Distance-Based Link Pairs*: Use this box to define link-pairs based on distances between quantum and classical atoms. This assignment will be re-evaluated at each simulation step.

- *Specification of Distance-Based Residues*: Use this box to assign residues outside the QM region to the MM or static charge region using criteria of distance from any particle in the QM region.

The PUPIL GUI dialogue allows the user to apply four kinds of basic rules to atoms and/or residues:

- Direct atom/residue type assignment

This rule is used to define a relationship between a classical particle (identified by its atom number) and the particle associated with it in the quantum calculation (i.e., a point charge or a full QM atom), *on a particle-by-particle basis*. The user must specify here all particles that will not be accounted for correctly by any of the more general rules. This definition may assign the atom as a quantum atom or as a member of the first embedding layer, referred to as CLASSICAL on the dialogue boxes, or the second embedding layer, referred to as STATIC-CHARGE (but no farther). Also, the particle must be given a quantum-atom type or specified as a point charge.

Residues with both quantum and classical parts cannot be fully assigned to either the QM zone ("QUANTUM") or either of the two classical zones ("CLASSICAL", "STATIC-CHARGE") defined below. As a result, all atoms in these residues, except the classical counterparts of possible *link atoms*, must be specified individually here, and assigned to the corresponding point charge or QM atom.

When the MD CU has an option to describe sets of atoms, (e.g., "molecules" in DL_POLY or "residues" in AMBER), PUPIL groups those sets as residues. A direct relationship is established by default between any classical residue (defined by its residue number) and its associated quantum particles. The default mapping may be overridden by the user to provide rules for mapping between the classical atom types belonging to a specific residue and the corresponding quantum atom types (see §4.1.3).

Atom/residue selection. In all cases the user can choose between selecting a set of atoms (residues) by mean of a range specification, or the user can choose a single atom (residue) to be assigned at any of the QM/MM partitioning region. The range syntax has to be specified with an "hyphen" between the minimum and the maximum of involved atom numbers (residue numbers).

In the Ubiquitin example shown (Figure 4.4), all particles selected by either atom range and/or residue range, have a default QM type or MM type. Only in the case of a single-atom assignment is it mandatory to specify the corresponding mapping type (QM or MM type).

- Fixed Link Pairs.

This rule allows specification of fixed link-pairs to the quantum zone during the whole simulation. Link pairs are necessary when covalent bonding is defined between atoms of different regions. The user must identify the atom in the quantum region (QM-host) and its counterpart in the classical region (MM-host). The link-atom is the atom with which to replace the MM-host in the quantum calculation in order to saturate dangling bonds. Also, the user must assign a new bond distance and new QM type for the defined link atom.

For example, the quantum zone depicted in Figure 4.1 (right hand side), representing the quantum region of the *Ubiquitin* simulation, shows two closing residues. Each of those residues is connected to two other residues in the protein, with the cycle of the P19 residue being cut. Thus, there are six link atoms in total. The screenshot in Figure 4.4 shows the assignment of those six link atoms. Since the residues connected to the quantum zone are neither completely quantum nor completely classical, all remaining atoms of those residues must be specified in the upper left-hand area of the dialogue box (Specification of QM Region). This distinguishes them from the remaining classical atoms, which will be assigned later in the right-hand area of the dialogue box (Specification of MM Region). All atoms belonging to this residue that are not assigned yet will be mapped as static point charges in the embedding region of the QM/MM partition.

- Distance-Based Link Pairs.

This rule has a different philosophy from that of the fixed link-pair assignment rule. The distance-based rule will assign all particles as link-atoms that have a specific type (MM type) and are located inside a user-defined shell ("neighborhood") around the nearest, already-assigned QM zone. Thus, all the

Manual Partitioning Rules Editor										
Speci	ficatio	n of QM Regio	n Add	Delet	te	Spec	ification of MM	1 Regions	Add De	lete
Atom or Residue? Selection OM type				Atom or Residue	? Selection	n M	M type	Zone/Region		
АТОМ		300-302		Default		RESIDUE	1-56	Default		STATIC-CHARGE
ATOM		312-317		Default		RESIDUE	58-76	Default	Default STATIC-CHA	
ATOM		902-903		Default						
ATOM		915-916		Default						
RESIDUE		57		Default						
Specific	Specification of Fixed Link Pairs Add Delete					Specificatio	n of Distance-I	Based Link Pa	airs Add	Delete
QM atom num	MM	atom num	Link QM	type	Link dist. to QM	MM atom type	Rmin	Rmax	Link QM ty	oe Link dist. to QM
316	318	F	1	1.	0					
300	289	F	4	1.	0					
302	303	F	4	1.	0					
312	309	F	1	1.	0					
902	887	ŀ	1	1.	0					
915	917		1	1.	0					
			Neighb	ouring RE	SIDUE types ass	ignment rules	Add Delet	te		
Zone		1	4M residue	type	Ri	min	Rma	х		QM type
	Save Load OK Cancel									

Figure 4.4. The dialogue box for specifying the embedding rules and assigning atoms to classical or quantum zones.

classical particles that

- (i) have a specific atom type defined in the "MM atom type" column, and
- (*ii*) are separated from any particle belonging to the quantum region by a distance within the limits defined by the "rMin" and "rMax" column,

will be assigned as link-atoms together with their closest QM-host, and will substitute the MM-host in the quantum calculation with the new "Link QM type" defined on the fourth column. Also, the user must assign a new bond distance between the defined link-pair.

- Neighboring residue type assignment.

This is a more general rule to map classical particles belonging to a specific residue to quantum particles based on the distance between the residue center of mass and the nearest, already-assigned quantum particle. This field can be used to assign any particles that have not yet been defined in the previous boxes. The assignment is done by residue type and distance. Thus, any particle that:

- (i) belongs to one of the residue types listed in the "MM residue type", and
- (ii) falls within the distance range defined by "rMin" and "rMax", and
- (iii) has not been defined in any of the previous rules,

is assigned to the embedding zone designated in the "zone" column.

4.1.2.2.2 <u>Saving/Loading Partitioning Rules</u>

This capability allows the user to save partitioning rules to an external file in order to create, transfer, and edit them easily between different simulations.

- Loading rules set.

To load a set of rules into the *Partitioning Rules Editor* dialogue box, just open the file by clicking the "Load" button and look for a *txt* file format containing the new set of rules. When the new set of embedding rules is loaded, the existing rules in the Partitioning Rules Editor dialogue box are flushed and replaced by the new set. The changes will become permanent after accepting the dialogue box button.

- Saving rules set.

To save the rules in the current *Partitioning Rules Editor* dialogue box, click the "Save" button and a new *txt* file will be stored with the name and in the location that the user chooses.

- Editing an external file of partitioning rules.

The partitioning rules file has a *txt* format, and can be created and edited outside the PUPIL GUI. The file structure is made by grouping partitioning rules in the three allowed zones for PUPIL simulations: quantum particles (QPR), classical particles (CPR), and static charge particles (SCR). The blocks of rules are defined by the directive *#block ... #endblock*:

#block "Name_of_partition"

#endblock

Allowed partition names: QPR, CPR, and SCR.

It is mandatory that any partition rules file must include definitions of all three partition rule blocks, independent of whether any block is empty or not.

There are four types of partitioning rules that can be defined inside the above-cited blocks of rules.

• Set Rules (SETR)

This rule allows specification of a set of UNITs (ATOM or RESIDUE) belonging to one of the partition zones: quantum, classical, and static charges

Syntax:

SETR {ATOM | RESIDUE} *ini_unit_number*[- *end_unit_number*]

The ATOM or RESIDUE units from *ini_unit_number* through the *end_unit_number* (the latter being optional) will be assigned to the specific block partition in which this rule is defined. The new type of particle will be assigned by default. So, on the QPR block only QM_types are considered, whereas on the CPR and SCR blocks, only MM_types (as point charges) are considered.

Examples:

SETR ATOM 300-302

```
SETR RESIDUE 57
```

Syntax:

SETR ATOM *unit_number* {QM_type | MM_type}

A specific ATOM unit is allowed to be assigned as a given QM_type (quantum zone only) or MM_type (as a new static charge on the embedding zone).

Examples:

#block **QPR**

SETR ATOM 902 C

#endblock

#block CPR

SETR ATOM 310 P19.HB2

SETR ATOM 885 L56.N

#endblock

where *C* references a quantum type of particle already defined in the input file of the quantum mechanics program and both *P19.HB2* and *L56.N* are classical particles (*residue.atom_name*) defined from the input file of the molecular dynamics program.

• Fixed Link Pair Rules (FLPR)

This rule allows specification of a link pair that connects the quantum and classical zones and is fixed during the whole simulation. This is the most common link-pair definition used in QM/MM simulations.

This rule is only allowed to be defined in the classical particles block (CPR).

Syntax:

FLPR QMHost unit_number **MMHost** unit_number **QMLinkType** QM_type new_distance

The **QMHost** ATOM unit and its corresponding **MMHost** ATOM unit, through which the classical and quantum zone respectively are to be connected, are defined. The new particle type in the quantum calculation of **MMHost** is specified as QM_type . It will be placed at the *new_distance* from **QMHost** along the bond direction between **QMHost** and **MMHost**.

Examples:

FLPR QMHost 316 MMHost 318 QMLinkType H 1.0

FLPR QMHost 300 MMHost 289 QMLinkType H 1.0

where a new link-pair is made by atom 316 in the quantum zone and atom 318 in the classical zone. The latter will be substituted by a Hydrogen atom placed 1.0 Angstrom from the **QMHost** along the bond that crosses quantum and classical zone. Similarly, the second example defines another pair-link, this one involving atom 300 and 289, which reside in the quantum and classical zone, respectively.

• Neighboring Rules (NBHR)

This rule allows specifying a set of UNITs (ATOM or RESIDUE) belonging to any of the CPR and SCR blocks which is distance-based to any of the currently defined quantum particles.

Syntax:

NBHR RESIDUE *MM_type min_distance max_distance*

All classical RESIDUE units on the system which are holding a *MM_type*, and are located between *min_distance* and *max_distance* to any of the already defined quantum particle, will be taken as a part of the **CPR** and **SCR** block. All residue atoms defined by this rule will be mapped by default to its MM_type as a point charge.

Example:

NBHR RESIDUE ALA 0.0 200.0

where all ALA residues on the system that are placed up to 200.0 Angstrom from any quantum particle will be mapped to its default of static charge particles, following the already-defined default KeyMM/KeyQM mapping table (see section §4.3.1).

• Neighboring Link Pair Rules (NLPR)

This rule allows specification of a distance-based link pair which $\frac{1}{100}$ connects the quantum and classical zones. It is recalculated at each simulation step.

Syntax:

NLPR ATOM **MMHostType** *MM_type min_distance max_distance* **QMLinkType** *QM_type new_distance*

All classical atoms in the system which have an MM_type and are located between $min_distance$ and $max_distance$ to any of the already-defined quantum particles, will be taken as **MMHost** on a new pair-link. A new set of pair-links will be created at each simulation step between those quantum and classical atoms that follow this rule, with the **MMHost** particle substituted by the newly defined QM_type , and placed at the *new_distance* along the bond between **QMHost** and **MMHost**.

Example:

NLPR ATOM MMHostType ALA.C 0.0 1.5 QMLinkType H 1.0

where all ALA.C atom types will be taken as **MMHost** in a new pair-link made of this atom and the one on the quantum zone that has a distance between 0.0 and 1.5 Angstrom. The new **QMHost** will be placed as a Hydrogen atom at 1.0 Angstrom upon the bond crossing between the quantum and classical zones.

Next we show the rules defined from the Ubiquitin test as a general example of the Partitioning Rules File:

#block QPR

SETR ATOM 300-302 SETR ATOM 312-317 SETR ATOM 902-903 SETR ATOM 915-916 SETR RESIDUE 57 #endblock QPR

#block CPR

FLPR QMHost 316 MMHost 318 QMLinkType H 1.0 FLPR QMHost 300 MMHost 289 QMLinkType H 1.0 FLPR QMHost 302 MMHost 303 QMLinkType H 1.0 FLPR QMHost 312 MMHost 309 QMLinkType H 1.0 FLPR QMHost 902 MMHost 887 QMLinkType H 1.0 FLPR QMHost 915 MMHost 917 QMLinkType H 1.0 #endblock CPR

#block SCR
SETR RESIDUE 1-56
SETR RESIDUE 58-76
#endblock SCR

4.1.2.2.3 Domain Identification through an External Program

This option allows specification of a quantum region by use of a program external to the PUPIL package as another CU which interacts with the simulation manager of PUPIL similarly to the externals MD and QM programs. This functionality is useful when specification of the quantum region by means of the usual manual region specification rules is too complicated. So, the external Domain Identifier should interact with the Simulation Manager by exchanging information as described in the bibliography.¹ The necessary information to be supplied by external Domain Identifier to PUPIL interface is the following:

- The total number of quantum particles
- A list containing those atom numbers from the MM particles list that should be made quantum.
- The number of different actives zones involved in the simulation
- An ordered list with a specific register for each active zone (number of atoms, multiplicity, total charge, and the assigned number of resources (CPU's) in a given quantum region).

Figure 4.5 shows the dialogue box where are set the simulation parameters using

an external program that has the responsibility to identify the main quantum region. In order to facilitate further implementations, the *stubDI* application (compiled by default within the PUPIL package) implements a very simple external Domain Identifier as example, which also supports multiple QM regions for testing prototypes of *maz*-QM/MM MD approach⁵ (see *h2o* tests).

Domain Identif	fication input and	d options	
Path to executable:	\$PUPIL_PATH/b	in/stubDI	Browse
Run application in parallel using MF	ч		
Number of MPI tasks to run:			
Steps between Dom. Ident. calls:		5	
number of QM regions (QMWorkers):		2	
Main Input:	Browse	./inputdi.txt	
Partitioning Rules:	Show / Edit		
ок	Cancel	_	

Figure 4.5 The dialogue box for specifying the quantum region through an external program.

- Steps between Dom. Ident. calls.

This option specify the interval of MD steps that the Pupil Manager should wait between two different calls to the external Domain Identifier in order to get an updated list of atoms belonging to the quantum region.

- Number of QM regions (QMWorkers)

Starting in version 3.1 of PUPIL, multiple quantum regions are allowed within a unique QM/MM-MD simulation, (multiple active zones QM/MM MD approach, *maz*-QM/MM MD).⁵

In order to activate multiple active zones the user has to specify the number of different quantum regions involved in the current simulation (by default is deactivated by assigning a value of 1). Pupil Manager will set up one additional and independent QMWorker for each one of the quantum regions to be treated.

- Main input

The path to the input file for the external Domain Identifier program should be declared in this box in case that it will be necessary. The input file will be copied on the execution directory of the program at run time.

- Partitioning rules

The external Domain Identifier will send all atom numbers from the simulation MM atom list that belongs to the inner quantum region only. The user must specify the embedding region by means of the Partitioning Rules Editor by clicking on the Partitioning Rules button. Usually, in this kind of domain identifier programs, the quantum region will change on the fly, and then the neighborhood rules (distance-based rules) have to be used instead of direct atom/residue/link-pair type assignment rules.

The *h2o* test supplied with PUPIL v3.1 can illustrate the *maz*-QM/MM MD approach⁵ by means of running an example with two active zones (two independent water molecules). The test involves AMBER and DLPOLY programs with several QM programs to run a simple *maz*-QM/MM MD simulation. The tests should be executed from the tests directory on the installation directory. In case of the tandem Gaussian and Amber as external packages:

- \$ cd /installation/path/of/PUPIL
- \$ ctest -VV -R h20-amber-gaussian-stubDI

Note: the maz-QM/MM MD implementation in PUPIL is still in beta phase. In order to run this kind of simulation the user has to have installed the secure shell protocol (ssh) and the login through ssh without password, especially when the simulation is running using processors located in different nodes.

Table 5 External QIVI and WIVI Codes that currently interfaced to FOFIL						
	Electrostatic	Start-Stop	Cyclic	Tightly coupled	MPI execution	
	Embedding	Behavior	Behavior	Interface		
QM codes						
deMon2k	\checkmark	\checkmark			\checkmark	
Gaussian	\checkmark	\checkmark			_ ^{<i>a,b</i>}	
NWChem	\checkmark	\checkmark			\checkmark	
Siesta		\checkmark	\checkmark	\checkmark	\checkmark	
Orca	\checkmark	\checkmark			_ ^a	
MOPAC	\checkmark	\checkmark				
MM codes						
AMBER	\checkmark			\checkmark		
DL_POLY (classic)	\checkmark			\checkmark		
@ Comment and a set	1-1					

Conventional parallel execution using threads.

^b Parallel execution using LINDA software.

4.1.2.3 QM Applications Currently Implemented

Table 3 lists all possible QM and MM codes currently interfaced to PUPIL in a quick view of its main architectures. More details can be found in a recent PUPIL review.⁴ Thus, the QM force generation applications currently implemented to run with the PUPIL system are:

SIESTA

SIESTA' is a computational chemistry and materials package that implements density functional theory (DFT). It has a specific interface made to work with the PUPIL system in both Start-Stop and CycleQM modes,² §2.4.1 and §2.4.2). The main input file (.fdf) has to be specified and the remaining files (.psf) must be added in a general list box with the label "Other required files :"(See bottom Figure 4.6) After compilation of the SIESTA source code, patched to include the CycleQM capability, the *siesta* binary recognizes a new keyword in the .fdf input file that controls the CycleQM behavior. Thus, to activate CycleQM the user must include the following line in the .fdf file:

MultiScale .true.

Gaussian

Gaussian program⁸ as a general and widely used computational chemistry package that has many QM methods. This package works with the PUPIL system in Start-Stop (SS) mode.³

Classical (embedding) particles are represented in Gaussian as immovable point charges through the CHARGE and NOSYMM keywords. PUPIL automatically provides these keywords to Gaussian, along with a list of the classical particles and their charges. GAUSSIAN, can provide the electric field at the locations of the point charges, which can be used to calculate the electrostatic force exerted on the classical particles by the QM region. Beginning with PUPIL version 1.3, this force correction is performed using Gaussian. The *Prop*=(*Field*,*Read*) keyword is

given to Gaussian. That requests a calculation of the electrostatic field supplied by the quantum region at a list of points in space. PUPIL supplies this list, using the coordinates of the classical particles, and calculates the forces from the relevant entries in the Gaussian log file. The PUPIL part of this calculation runs as a single thread, and completes within seconds.

– deMon2k

deMon2k⁹ is a DFT code which uses robust Coulomb fitting for speed and supports calculation of a large variety of molecular properties for many functionals. In the same way that classical (embedding) particles are represented in Gaussian as immovable point charges, when deMon2K is used as the QM program to generate forces on the quantum zone, a similar implementation is carried out. The newer versions of deMon2K save a file with all the forces exerted on the classical particles by the QM region. PUPIL automatically provides the required keywords (QM/MM CHARM) for that embedding to deMon2k, along with a list of the classical particles and their charges. Thus, at the end of each step, the forces to derive the QM/MM coupling term will be read.¹⁰

Older version of deMon2k (i.e., v 2.4.2) ignores the electrostatic force exerted on the classical particles by the QM region. Therefore, for a multi-scale simulation, a quantum zone – point charge force correction is necessary (see $\S4.1.2.1$). The older methodology uses the MPI-enabled PUPIL utility *pcforce*, which must be provided in the "Other required files" list (see Figure 4.6). This program calculates the forces on those classical zone atoms due to the QM zone atoms, something not ordinarily done in molecular QM codes that support classical-array embedding. In the case of deMon2K, the QZ-PC correction calculation was done via representation of the electron density on a dense point grid using the so-called "RHO" file (see the deMon2k manual for more details). PUPIL prepares the input file for the *pcforce* external program, including only the points at which the absolute value of the charge density is greater than the charge density threshold (see Figure 4.6) and next paragraph. While this process is computationally intensive and time-consuming, significant speed-up may occur if *pcforce* is run with several processors (more than 2).

- Charge density threshold

A deMon2k *RHO* file is used to obtain the QM electronic density at each MD/MM step. The *RHO* file is a text file containing an approximate description of the charge distribution of the QM region. It uses a regularly spaced grid, each with a partial charge (similar to the *Cube* file from Gaussian program). Those grid-point charges are, in turn, used to calculate the electrostatic force exerted by the QM region on MM atoms. It is common for many of the grid-point charges to be negligible, and calculation of the electrostatic force is faster if these points are skipped. The charge density threshold is the charge level below which a grid point will be skipped. A typical value for the charge density threshold is 1×10^{-6} .

- Number of grid divisions in *RHO* file

These three boxes (labeled as X:, Y: and Z: in Figure 4.6) allow one to set the total number of divisions along the three grid axes to build the *RHO* file. The number of divisions determines the accuracy with which the total number of system electrons is recovered by integrating the discretized charge density. Obviously an excessively large number of divisions will lead to excessive demand on computing time and resources. The user must find an appropriate number of divisions to allow a balance

between system size and available resources.

Warning! Both pupil_paraRun_demon2k.sh and pcforcempi.sh should be placed in the simulation working directory, together with the XML input, in order to build the correct shell script to start up the parallel execution of the deMon2k and pcforce programs, respectively.

Version Note: For compatibility reasons, the deMon2K interface only allows the same number of divisions along each of the three axes of the RHO file.

DeMon2k Input Data package.	R
Path to executable:	ft/install/pupil-4.0/bin/demon2k.MPI Browse
Run application in parallel using	MPI
Number of MPI tasks to run:	4
Save output and error files at this interval (steps)	k 0
Use Periodic Boundaries	
Use cyclic QM through RMI	
Use the Chain Rule for pairs of link atoms	
Apply a post-QM Coulomb force correction to MM atoms	
	Apply PBC corrections between QM-QM atoms
	Apply PBC corrections between QM-MM atoms
	Cutoff radius (direct) [Default]
	K max vector (reciprocal) [Default
Total charge of MM (embedding) region:	0.0
deMon2k version:	2.4.2 💌
Main Input:	Browse
Save DeMon.out files at this frequency (steps):	
Charge density threshold: 1	.0E-4
Number of Grid divisions in RHO File:	X: 80 Y: 00 Zr 00
Other required files:	
/soft/install/pupil-4.0/bin/AUXIS /soft/install/pupil-4.0/bin/BASIS /soft/install/pupil-4.0/bin/pcforce	
1	
	OK Cancel

Figure 4.6 DeMon2k QM specification

Other required files

This text box (see Figure 4.6) allows the user to specify other required programs and files. In particular, the program *pcforce* can be added here; by use of the "+" button. *Pcforce* is a utility which is shipped with current version of PUPIL and which produces an output file with the forces over each point charge involved in the classical embedding over the QZ. (see §4.1.2.3). Also the BASIS and AUXIS file should be named in this box to carry out deMon2K calculation properly. Any other required file for deMon2K should be placed here as well.

– NWChem

Version 7.0.2 of the NWChem¹¹ computational chemistry package is supported in the current PUPIL interface; the older versions 6.1.1 and, 6.3 versions¹² are also supported but were no tested for PUPIL v4.0. The main difference between both versions is the way that classical embedding (point charges) is defined in the input file and how the QM/MM coupling term are derived from the quantum calculations.

Classical (embedding) particles are represented in NWChem as immovable point charges through the BQ keyword. PUPIL automatically provides these keywords to NWChem, along with a list of the classical particles and their charges. NWChem as well as Gaussian ignores the electrostatic force exerted on the classical particles by the QM region. Therefore, for a multi-scale simulation, a quantum zone – point charge force correction is necessary. Then, each version has a different treatment from the interface point of view:

- 6.3 and upper versions

This version of NWChem saves a file with all the forces exerted on the classical particles by the QM region. PUPIL read the forces in order to derive the QM/MM coupling term at each step.

- 6.1.1 version

The implementation for this previous version of NWChem is similar to that for deMon2k. However, the quantum zone - point charge force correction is calculated through the external program named *Pcforce* (supplied within the package). NWChem program builds a Cube file to represent the electron density on a dense grid ($80 \times 80 \times 80$ points) by default. PUPIL automatically provides necessary keywords to NWChem, along with a list of the classical particles and their charges (see Figure 4.7).

- Charge density threshold

The value given to this parameter allows the neglect of many of the gridpoints in the *Cube* file. (See more details in previous deMon2k section). A typical value for this parameter is 1×10^{-6} .

- Number of grid divisions in *Cube* file

Similar to the deMon2k interface implementation; see above. However, in this case the number of divisions refers to the three grid axes to build the *Cube* file from the NWChem CU.

- Other required files

Pcforce program should be named in this box. (See more details in previous deMon2K section)

Warning!Bothtemplatespupil_paraRun.shandpcforcempi.sh should be placedinthe simulationworkingdirectory,togetherwiththeXML input file, in order to buildthe correct shell script to startthe parallelexecutionof

Path to executabl	e:	-mychem-MPI/	1.1./bin/mechem.	MPI Browse	
Run application	n in parallel using MP	1		-	
Number of MPI ta	ks to run:	4			
Save output and error files at	this interval (steps):				
🗹 Use Periodic Boundaries					
Use cyclic QM through CORBA					
Use the Chain Rule for pairs o	f link atoms				
Apply a post-QM Coulomb force correction to MM atoms					
		App	ly PBC correction	ns between (M-QM atoms
		App	ly PBC correction	ns between (M-MM atoms
		Cutoff	radius (direct)		
		Kmax	vector frederoc	an Detaute	
Total charge of MM (embedding)	region:	0.0			
NWChem version:	6.3 -				
Main Input:	/data/ala-di.nw		Browse		
Charge density threshold:					
Number of Grid division in Cube I	ile:			X: 00	: 00 Z: 00
Other required files:					
Idata/ala-di pw					

Figure 4.7 NWChem QM specification

NWChem and Pcforce programs, respectively.

– ORCA

ORCA¹³ is an ab initio, DFT and semiempirical SCF-MO package designed as a general purpose tool for quantum chemistry with specific emphasis on spectroscopic properties of open-shell molecules.

Classical particles are represented in ORCA as immovable point charges (electrostatic embedding) and the QM program automatically generates forces on both quantum and classical zones when appropriate keywords are set up by PUPIL interface considering electrostatic embedding.

Warning! The ORCA_PATH environment variable has to be set with the correct ORCA binary path in order to run all orca tests.

- MOPAC 2016

MOPAC¹⁴ (Molecular Orbital PACkage) is a semi-empirical quantum chemistry program based on Dewar and Thiel's NDDO approximation.¹⁵ In this program classical particles are represented as immovable point charges. Specifically, the QM program incorporates the point charge effect into semi-empirical QM/MM Hamiltonian by adding the interaction energy of an electron with the electrostatic potential created by MM atoms (point charges) to the one-electron diagonal elements of Hamiltonian. MOPAC implementation requires electrostatic potentials on QM atoms from all MM atoms (point charges) which are supplied by the PUPIL interface setting up the appropriate keywords. Also, the necessary electrostatic forces exerted between classical and quantum particles are derived by the PUPIL interface using the charges provided by MOPAC (ESP charges) according to the MM force-field formalism.¹⁶

4.1.2.4 Molecular Dynamics (MD).

The CU that controls the time evolution in the simulation is the Molecular Dynamics unit. At each MD step, the MD unit asks PUPIL for the forces on the quantum particles, and those forces are evaluated through the PUPIL interface. There is only one common parameter to set for all the MD Calculation Units.

– MD Steps to extract result.

This field determines the frequency (in MD steps) at which the PUPIL Manager will take a snapshot of the system and store all the system coordinates and other internal variables in memory to dump, later on, into the *output.xml* or other intermediate files.

4.1.2.5 MD Applications Currently Implemented

The MD packages that currently interface with PUPIL are DL_CLASSIC (DL_POLY) and Amber 16 (See $\S2.4.2$):

• *DL_CLASSIC*, version 1.9 & 2.0 (*DL_POLY*)¹⁷

The interface included in this package connects with the corresponding PUPIL library in serial execution.² A standard QM/MM scheme of electrostatic embedding has been incorporated from the version 3.0 of PUPIL. The user must build the DL_CLASSIC binary by means of patching the original source code; for instructions, see §2.4.2.1

• Amber, versions 10 up to 22

Starting with Amber10¹⁸ up to now, the source code has the modifications needed to interface properly with PUPIL in a standard QM/MM scheme of electrostatic embedding.³ The user must build (or have available) the corresponding *sander.PUPIL* binary; for instructions, see §2.4.2.2.

The Amber input file does not know about the QM/MM manager. The QM/MM controls in Amber *must not* be invoked because all the QM/MM directives are introduced externally.

Electrostatic embedding directives for both packages are available through PUPIL packages and QM worker input files:

- A correction to the forces on point charges must be applied³ (see <u>§4.1.2</u> Apply a post-QM Coulomb force correction to MM atoms)
- The quantum and embedding zones are defined through the PUPIL Graphical User Interface, as well as the link atoms. (see $\frac{4.1.2.2}{5}$)
- The method and level of approximation for the QM calculation should be specified in the QM package input file (*e.g.*, a Gaussian input file). This file is loaded into the GUI and incorporated into the PUPIL XML input.

4.1.2.6 Domain Identification (DI)

Partitioning of the system into regions of quantum and classically generated forces can be done using a set of simple rules (discussed above) or through an external program that analyzes the system variables to determine where the quantum zone is located. In the PUPIL architecture, external programs that perform this function are called Domain Identification (DI) CUs. The user has the option to call a DI CU several times during the simulation. This opens the possibility of a dynamic treatment for the quantum zone.

• Steps to Dom. Ident.

This parameter tells the Manager how many MD steps are to be taken between two DI calls.

Version Note: At present, no DI interfaces are provided. However, a stub program is supplied as an example of how this functionality interacts with PUPIL. The user may use this stub as a template to create his/her own domain identifier.

4.1.3 KeyMM/KeyQM Mapping

Note: This mapping is applied <u>only</u> to the atoms not defined in the embedding rules described above (see \frac{4.1.2.2}{5}).

As discussed in the previous sections, the parsers in the PUPIL GUI extract the kinds of atoms associated with the classical (*KeyMM*) and the quantum (*KeyQM*) systems. A simple mapping between the two kinds of particles is done by the PUPIL system using the atomic number, as shown in Figure 4.8. This default solution may not be sufficiently general for all user needs. For this reason, the KeyMM/KeyQM mapping panel allows the user to change the default mapping between classical and quantum particle identifiers.

The key used in the mapping may be different depending on internal details of the CU in which the key will be used. The basic convention is as follows:

- Classical particles: {residue}.

The partition between residue and classical particle (e.g. Amber uses WAT.H1, ALA.CA ...) or molecule and atom (e.g. DL_POLY uses SILICON.SI) will be kept in the keyMM and extracted from the input files. To define a custom partitioning of the classical system, a more specific mapping between classical and quantum kind of atoms is allowed.

- Quantum particles: [PC.][{residue}.]

The quantum keys come from two sources: The first source is the QM CU input files. They yield the user-defined quantum atoms and the point charges (PC) associated with any classical particle from the MD input files. All point charges have by default a "PC." prefix before the normal key (i.e. PC.0.36). They will also have a residue field if it is supplied by the MD input file (i.e. PC.ALA.CA or PC.SILICON.SI).

Warning! Every time that the user parses the QM input files, a new mapping between keyMM and keyQM is created automatically from scratch and all the mapping data stored previously is discarded. After each and every parsing, the user must remap all the key associations not automatically generated by default or by the embedding rules. A sanity check <u>always</u> should be done to the KeyMM/KeyQM default mapping.

The default PUPIL mapping works in the following way: Every pair KeyMM/KeyQM mapping is assigned by atomic number first. *If several KeyQM are defined for the same atomic number, the first KeyQM in alphabetical order is assigned.* For example, from

	\bowtie		
Default assignation among Classic and Quantum type of atoms.			
Classic Key	Quantum Key		
ACE.C	C		
ACE.CH3	С		
ACE.HH31	Н		
ACE.HH32	Н		
ACE.HH33	Н		
ACE.O	0		
ALA.C	С		
ALA CA	C		
ALA. CB	C		
ALA H	Н		
ALA HA	Н		
ALA. HB1	Н		
ALA, HB2	Н		
ALA. HB3	Н		
ALA N	N		
ALA.O	0		
NME.CH3	C		
NME.H	Н		
NME.HH31	Н		
NME.HH32	Н		
NME.HH33	Н		
NME.N	N		
WAT.H1	Н		
WAT.H2	Н		
WAT.O	0		
ОК	Cancel		

Figure 4.8 Default KeyMM/KeyQM Mapping

QMAtomLabel.BasisSet with Gaussian03 inputs, one could have hydrogens with two basis sets: H.BS1 and H.BS2. Or there could be several MM labels for a single atomic weight. The result of this assignment rule (atomic number, then alphabetic) can be incorrect, depending on the particle labeling and the user's intentions. The user must check this mapping and edit it manually if needed. Use the KeyMM/KeyQM PUPIL window interface (see Figure 4.8).

4.1.4 Show Simulation Tree

This panel has the purpose of showing the internal memory structure of the PUPIL Domain and all its values. It should be the same structure as the XML file produced by the GUI with only minor naming differences. The panel allows the user to see which values are stored in memory and analyze the parsed commands. Another way to obtain this same information is to view the XML file using a general browser.

4.2 Results

There is an option to tell the PUPIL system to store intermediate results from the simulation. This capability is a little primitive in this release, but will be developed in

future releases. The basic idea is to monitor the results of the simulation. That could be done through the output files of each CU or through a log file from data being transmitted between CU workers. The option that is implemented in this release allows extraction of some data from the QM CU when it works in Start-Stop mode. Data extraction in *CycleQM* mode is not implemented yet because of its significant performance impact.

4.2.1 QM Simulation Summary

This GUI panel (Figure 4.9) allows the user to obtain a rapid view of the quantum energy obtained at each step. The data can be exported to a *.csv (Comma Separated Value) file format easily with the "Write file" button option situated at the bottom of the panel.

SIMULATION RESUME	
Iteration	Total Energy
0	-971.459767
1	-971.45522
2	-971.450328
3	-971.445238
4	-971.439887
5	-971.434288
6	-971.428221
7	-971.421817
8	-971.414995
9	-971.40775
10	-971.400053
11	-971.391961
12	-971.383388
13	-971.374398
14	-971.364983
15	-971.355027
16	-971.344715
17	-971.333847
18	-971.322564
19	-971.310752
20	-971.29893
21	-971.286953
22	-971.274838
23	-971.262514
24	-971.249684
	Write File Cancel



4.2.2 Extract xmol file

The coordinates of the quantum zone are stored at intervals depending on the value of *MD Steps to extract result* (See Molecular Dynamics in §4.1.2). With this option, the coordinates can be stored in XML format.

5. XML SIMULATION FILE

The XML (EXtensible Markup Language) format was designed to describe and store structured data. Simulation data typically is very structured, with complex relationships among input files of CUs, simulation parameters, intermediate and final results and data parsed and/or extracted from CU input files. Therefore, a consistent and comprehensive way to store all that information is to use an XML file. The PUPIL GUI helps the user build this simulation file.

In this section we list the principal XML elements included in the input/output Simulation file.

5.1 The SIMULATIONROOT Element

The main element is the root element (SIMULATIONROOT). It has four sub-elements. Three of them are described within this subsection; a fourth, the SIMULATION element, is described below (see §5.2).

5.1.1 The ATOMDICTIONARY Element

This sub-element stores all the types of quantum atoms that PUPIL holds. The identification for the kind of atom is a serial number $\langle idUnit \rangle$, but there is a direct relationship with the *keyQM* that is parsed from the QM CU input file and stored as a $\langle label \rangle$ element.

5.1.2 The RESIDUEDICTIONARY Element

This sub-element stores all the types of residues needed in PUPIL for the calculation. The internal identification for the kind of residue is a serial number, marked as *<idUnit>*, but there is a direct relationship with the label, which is parsed from the MD Calculation Unit input file and stored as a *<label>* element. Each residue stores also all the *keyMM* particles belonging to it. Every atom particle belonging to a given residue must have a different *keyMM*.

5.1.3 The KEYMM Element

This sub-element stores the default mapping between the *keyMM* and the *keyQM*. The *keyMM* values are obtained from the MD CU input files, and the keyQM values from the QM CU input files.

5.2 The SIMULATION Element

The simulation element is organized as a number of jobs. Each job belongs to a specific CU and stores all the variables necessary to run it. The job is stored as a nested sequence of records from bottom upward, in which the most specialized records contain the more general records. For instance, an AMBERMDJOB element contains an MDJOB element, which in turn contains a JOB element. First we find the more specialized values and, as we go down the tree branches, we find the more general stored values.

Continuing the example, an AMBERMDJOB element is one of the most specialized elements from the SIMULATION element, containing an MDJOB sub-element and a

number of other sub-elements specific to AMBER calculations. An MDJOB sub-element contains a JOB sub-element and a number of other sub-elements common to MD jobs in general. Finally the JOB sub-element of MDJOB contains elements for storing the most general simulation variables. An example of a simulation XML file is at the end of this document, in §5.3.

Within a SIMULATION, each job corresponds to a User Package that will be part of the multi-scale simulation. There is a general rule for job names, which must be respected in order to avoid internal problems in the execution of the Manager and the PUPIL workers. All job names have a common root *JOB* and a pair of prefixes defined by protocol. First, a generic prefix must be added; this is one of *MD*, *QM*, or *DI*, depending on whether the package acts as a Molecular Dynamics, Quantum Mechanics, or Domain Identification CU, respectively. This combination is prefixed, in turn, by the name of the specific User Package (such as AMBER) that will be used in the simulation with its PUPIL worker. Thus, the User Package name may be found at the beginning of the element name. An example of such an element name is AMBERMDJOB. This prefixing protocol is independent of the way that the CU will interact with PUPIL (Start-Stop or CycleQM mode).

5.3 Example XML input file

This section presents an incomplete XML input_file, containing entries suitable for an MD simulation using AMBER.

```
<?xml version="1.0" encoding="utf-8" ?>
<SIMULATIONROOT>
   <ATOMDICTIONARY>
       <ATOM>
           <UNIT>
              <unitTypeCode>4</unitTypeCode>
              <label>O</label>
              <mass>15.9994</mass>
              <charge>0.0</charge>
           </UNIT>
           <atomicNum>8</atomicNum>
       </ATOM>
   </ATOMDICTIONARY>
   <RESIDUEDICTIONARY>
       <RESIDUE>
           <UNIT>
              <unitTypeCode>1</unitTypeCode>
              <label>ACE</label>
              <mass>56.046</mass>
              <charge>0.0</charge>
           </UNIT>
           <mmAtomKeys>
              <atomUnit>ACE.HH31</atomUnit>
              <atomUnit>ACE.CH3</atomUnit>
              <atomUnit>ACE.HH32</atomUnit>
              <atomUnit>ACE.HH33</atomUnit>
              <atomUnit>ACE.C</atomUnit>
              <atomUnit>ACE.O</atomUnit>
           </mmAtomKeys>
       </RESIDUE>
```

```
</RESIDUEDICTIONARY>
<MMKEY>
   ...
   <mmKey>
       <key>ACE.O</key>
       <QMkey>4</QMkey>
   </mmKey>
   . . .
</MMKEY>
<SIMULATION>
   . . .
   <jobs>
       <AMBERMDJOB>
           <MDJOB>
               <JOB>
                   <jobID>AmberMDJob3</jobID>
                   <exe>
                       <path>../../bin/sanderLinux</path>
                   </exe>
                   <useMpi>false</useMpi>
                   <numMpiTasks>0</numMpiTasks>
                   <files>
                       <PUPILFILE>
                           <fileID>mdin</fileID>
                           <path>../data/mdin</path>
                           <sections></sections>
                       </PUPILFILE>
                       <PUPILFILE>
                           <fileID>ala3.parm7</fileID>
                           <path>../data/ala3.parm7</path>
                           <sections></sections>
                       </PUPILFILE>
                       <PUPILFILE>
                           <fileID>ala3.inpcrd</fileID>
                           <path>../data/ala3.inpcrd</path>
                           <sections></sections>
                       </PUPILFILE>
                   </files>
                   <coordinates>
                       ...
                   </coordinates>
                   <residues>
                       ...
                   </residues>
               </JOB>
               <stepSaveInterval>2</stepSaveInterval>
           </MDJOB>
           <amberfiles>
               <PUPILFILE>
                   <fileID>mdin</fileID>
                   <path>../data/mdin</path>
                   <sections></sections>
               </PUPILFILE>
               <PUPILFILE>
                   <fileID>prmtop</fileID>
                   <path>../data/ala3.parm7</path>
                   <sections></sections>
               </PUPILFILE>
               <PUPILFILE>
                   <fileID>inpcrd</fileID>
                   <path>../data/ala3.inpcrd</path>
                   <sections></sections>
               </PUPILFILE>
           </amberfiles>
       </AMBERMDJOB>
```

... </jobs> </SIMULATION> </SIMULATIONROOT>

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